



MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 27th October, 2022

The Secretary, Listing Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC - EQ
--	---

Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter Ended on 30th September, 2022

We are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended on the 30th September, 2022, pursuant to Regulation 76 (1) of the SEBI (Depositories and Participants) Regulations, 2018.

Thanking you,

For Mold-Tek Packaging limited

Subhojeet Bhattacharjee
Company Secretary & Compliance Officer

Encl: A/a

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

Ashish Kumar Gaggar
Company Secretary in Practice

Flat No.201, IInd Floor, Lake View Towers,
Safari Nagar, Kothaguda,
Kondapur, Hyderabad – 500084
M: 9849223007
Email: **ashishgaggar.pcs@gmail.com**

Reconciliation of Share Capital Audit Report

1.	For Quarter Ended	30 th September 2022					
2.	ISIN	INE893J01029 (Fully Paid Shares) #INE893J13016 (Detachable Warrants (Refer note))					
3.	Face Value	Rs. 5/- (Rupees Five Only)					
4.	Name of the Company	MOLD-TEK PACKAGING LIMITED					
5.	Registered Office Address	Plot No.700, D.No.8-2-293/82/A/700, Ground Floor, Road No.36, Jubilee Hills, Hyderabad-500 033, Telangana, India.					
6.	Correspondence Address	As above					
7.	Telephone & Fax Nos.	Tel : 040-40300330/323 Fax : 040-40300328					
8.	Email Address	cs@moldtekpackaging.com					
9.	Name of the Stock Exchanges where the Company's Securities are Listed	National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)					
		Number of Shares			% of Total issued Capital		
10.	<u>Fully paid Shares</u> Issued Capital	3,31,20,639 3,31,20,639			100% 100%		
11.	Listed Capital (Exchange-wise) (as per company records)	<u>Fully Paid Shares</u> NSE – 3,31,20,639 BSE –3,31,20,639			100% 100%		
12.	Held in dematerialized form in NSDL	Fully Paid – 2,44,97,417			73.96%		
13.	Held in dematerialized form in CDSL	Fully Paid – 85,06,537			25.68%		
14.	Physical	Fully Paid – 1,16,685			0.36%		
15.	Total No. of Shares (12+13+14)	Fully Paid - 3,31,20,639			100%		
16.	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle approval pending for SE (Specify Names)
	NIL						
18.	Register of Members is updated (Yes/No)				Yes		
	If not, updated up to which date				Not Applicable		

19.	Reference of previous quarter with regards to excess dematerialized shares, if any			NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			Not Applicable
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	Not Applicable
	Pending for more than 21 days	NIL	NIL	Not Applicable
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Subhojeet Bhattacharjee (<i>appointed w.e.f. 27th July, 2022</i>) Company Secretary & Compliance Officer Ph : 040-40300323 Fax: 040-40300328
23.	Name, Address, Telephone & Fax No., Regn. No. of Auditor			Ashish Kumar Gaggar Company Secretary in Practice Flat No.201, IInd Floor, Lake View Towers, Safari Nagar, Kothaguda, Kondapur, Hyderabad – 500084 Mobile : 09849223007 C.P No : 7321 FCS : 6687
24.	Appointment of Common Agency for Share Registry work If yes (name & Address) – YES			XL SOFTTECH SYSTEMS LTD 3, Sagar Society Road No.2, Banjara Hills , Hyderabad-500034 Ph. No: 040-23545913/14, Fax No: 040-23553214
25.	Any other details that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc.)			<p>The Company vide Letter of Offer dated October 17 2020 offered on rights basis 5,55,330 Partly Paid-up equity shares of face value of Rs. 5 each (the “rights equity shares”) for cash at a price of Rs. 180 per rights equity share (including a premium of Rs. 175 per rights equity share) along with 6 detachable warrants for cash at a price of Rs. 184 per detachable warrant for every 1 rights equity share allotted in the Issue.</p> <p>Pursuant to the offer, the Company on 18th November 2020,</p> <p>a) Allotted 5,55,330 Partly Paid-up equity shares of face value of Rs. 5 each (Paid up value is Rs 1.25/-)</p> <p>b) #Issued 33,31,980 detachable warrants</p> <p>For Partly paid shares, that 25% of the issue price is paid on application and balance 75% of the Issue price is paid on first/ final call made by the Company.</p> <p>For detachable warrants, 25% of the issue price is paid on application and balance 75% of the Issue price is paid by the Warrant holders within 18 month from the date of allotment of Warrants.</p>

NOTES/ REMARKS:

1. #Note: The detachable warrants issued by the company under the Rights Issue were listed on both the Stock Exchanges namely BSE Limited & National Stock Exchange of India Limited bearing the ISIN No. INE893J13016
2. Further, the detachable warrants can be converted into Fully Paid Equity Shares upon paying the balance money of Rs. 138/- for each detachable warrant. Warrant holders have to exercise the Option to subscribe to Equity Shares against the Warrants within 18 month from the date of allotment of Warrants, i.e., 18th November, 2020. The last date of Warrant Conversion was 17th May 2022. The trading for the Warrants were suspended w.e.f 10th May 2022.
3. The Warrant holders for 26,239 detachable warrants did not exercise the Option to subscribe to Equity Shares on or before the due date. The Company vide its resolution dated 20th September 2022 forfeited 26,239 detachable warrants. The Bombay stock exchange issued notice to its members dated 13th October 2022 in relation to the forfeiture of the aforesaid detachable warrants. Further NSE vide its email dated 01st August 2022 confirmed that no forfeiture is required at their end. Hence as on 30th September 2022, all detachable warrants have either been converted into equity shares or have been forfeited.

ASHISH
KUMAR
GAGGAR

Digitally signed by
ASHISH KUMAR
GAGGAR
Date: 2022.10.25
11:04:55 +05'30'

Ashish Gaggar
Company Secretary in Practice

FCS : 6687

CP No: 7321

Place: Hyderabad

Date: 25th October 2022

UDIN : F006687D001353593

PR: 707/2020